



# ReNew

## **Policy Renewal Manager:** Streamline Renewals by programmatically re-quoting with current policy details.

Systemize the renewal process by re-quoting policies with current policy details from your agency management system.

### **Programmatically Requote Policies:**

Programmatically requote policies quoted, but not sold, in a prior term.

Policies are automatically requoted 45-90 days prior to the expected effective date using the prior year's application. When the insured is ready to purchase a policy, just open the prior year's application, make any necessary changes, and move forward to binding the policy.

### **Dedicated Requotes Tab:**

A dedicated requotes tab on the agency dashboard flashes when a new quote is available for review.

### **Generate a Bindable Proposal:**

Generate a bindable proposal straight from your agency dashboard, all without logging into the carrier's site.

Re-Quoted Apps	Manual action	No Appetite																		
<p>We have obtained a premium indication from at least one carrier based on a submission from last year for the following clients. At least one line of business from the earlier submission was not sold, and may represent an opportunity for your agency. Click the client name to see a comparison of underwriting results for the re-quoted application with last year's submission.</p> <p>42 items found, displaying 1 to 15 <span style="float: right;">[First/Prev] 1, 2, 3 [Next/Last]</span></p> <table border="1"><thead><tr><th>Re-Quoted Date</th><th>Effective Date</th><th>Client Name</th></tr></thead><tbody><tr><td>01/02/2016</td><td>03/02/2016</td><td>A Cut Above</td></tr><tr><td>10/17/2015</td><td>12/17/2015</td><td>Summit Avenue Clinic</td></tr><tr><td>10/09/2015</td><td>12/09/2015</td><td>United Medical Office</td></tr><tr><td>09/14/2015</td><td>11/14/2015</td><td>Romero, Daniel</td></tr><tr><td>09/11/2015</td><td>11/11/2015</td><td>Romero, Daniel dba Flowers R Us</td></tr></tbody></table>			Re-Quoted Date	Effective Date	Client Name	01/02/2016	03/02/2016	A Cut Above	10/17/2015	12/17/2015	Summit Avenue Clinic	10/09/2015	12/09/2015	United Medical Office	09/14/2015	11/14/2015	Romero, Daniel	09/11/2015	11/11/2015	Romero, Daniel dba Flowers R Us
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